

Reader Question - Tackling Planner Size Change

Kelly wrote to us asking for us to discuss the following:

I was wondering if there might be an opportunity to do an episode about switching between planner sizes and doing so in a productive way. I know I'm guilty of switching between different sizes when my circumstances change.

It would be great to share ideas and resources for making the transition. I have been thinking of ways that I might do it and thought the process has probably already been successfully by someone else and I am reinventing the wheel.

So if there are resources and ideas that make it easier for myself and everyone else, I'd love to hear an episode about that.

At the stage where I am at now, I am wondering if I should do something like have all my important information typed out in one central location like Microsoft Word where I can edit it from there and then copy and paste to the relevant planner size and print it out so I'm not having to hand write all the information every time I change planner size.

We thought it was a great topic to tackle. We hope you enjoy it too.

If you have ideas for future episodes please send them to steve at philofaxy dot com

Show Notes (timings approximate)

00:00 - Introductions

01:30 - A frequent question and one that sometimes doesn't have a happy ending

02:00 - Not just size... but the type of planner

02:30 - Too many choices?

03:30 - Rewriting everything?

06:15 - Changes in circumstances

07:00 - [Trends in size changes](#)

09:00 - Is it the page size or the planner size that is

influencing your need to change

10 - Where you use your planner will influence your choice

30 - Using more than one planner, but there will be limitation

10 - Fold out pages

10 - Context of planning influencing your size choice

30 - Decide on size based on your planner

requirements, the number of appointments/tasks

10 - [Quo Vadis planners](#)

10 - Colour code depending on the type task

10 - Looking at goals and achievements, recording progress to measure achievement

10 - Using your journal to help you assess what your planner needs to be

10 - What is the normal, average number of tasks/appointments each day/week

10 - Decide what does work for you and what doesn't work